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and

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 Facsimile: (702) 892-0122
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 Attorneys for Debtors and Debtors-in-Possession

**UNITED STATES BANKRUPTCY COURT
 DISTRICT OF NEVADA**

In re:

USA COMMERCIAL MORTGAGE COMPANY,
Debtor.

In re:

USA CAPITAL REALTY ADVISORS, LLC,
Debtor.

In re:

USA CAPITAL DIVERSIFIED TRUST DEED FUND,
LLC,
Debtor.

In re:

USA CAPITAL TRUST DEED FUND, LLC,
Debtor.

In re:

USA SECURITIES, LLC,
Debtor.

Case No. BK-S-06-10725 LBR
Case No. BK-S-06-10726 LBR
Case No. BK-S-06-10727 LBR
Case No. BK-S-06-10728 LBR
Case No. BK-S-06-10729 LBR

Chapter 11

Jointly Administered Under
Case No. BK-S-06-10725 LBR

Affects:

- ☒ All Debtors
- ☐ USA Commercial Mortgage Company
- ☐ USA Capital Realty Advisors, LLC
- ☐ USA Capital Diversified Trust Deed Fund, LLC
- ☐ USA Capital First Trust Deed Fund, LLC
- ☐ USA Securities, LLC

CERTIFICATE OF MAILING (Affects All Debtors)

I, James H. Myers, state as follows:

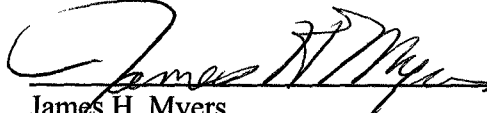
1. I am over eighteen years of age and I believe the statements contained herein are true based on my personal knowledge. I am employed by BMC Group, Inc., the Claims and Noticing Agent for the Debtors and Debtors-in-Possession in the above-captioned cases, whose business address is 1330 East Franklin Avenue, El Segundo, California 90245.

2. At the direction of Schwartzer & McPherson Law Firm, Counsel for the Debtors and Debtors-in-Possession in the above-captioned cases, copies of the document identified below by exhibit number were sent to those persons listed on the Service List attached hereto as Exhibit "A" at the addresses shown thereon and via the modes of service indicated thereon, on the 12th day of October, 2006:

Exhibit "1" NOTICE OF HEARING OF MOTION FOR ORDER
APPROVING RETENTION PLAN OF DEBTOR'S
REMAINING EMPLOYEES (AFFECTS ALL DEBTORS)
[Re: Docket No. 1429]

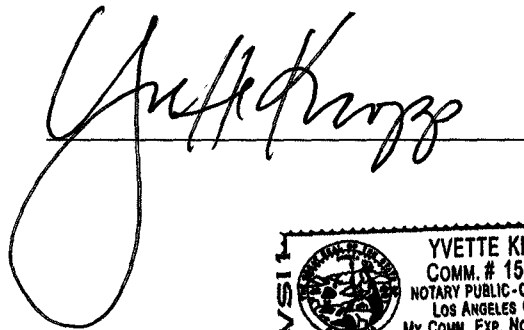
Exhibit "A" Service List regarding Exhibit "1"

DATED: October 13, 2006
El Segundo, California


James H. Myers

State of California)
) ss
County of Los Angeles)

Personally appeared before me on October 13, 2006, James H. Myers, an individual, known to me to be the person who executed the foregoing instrument and acknowledged the same.



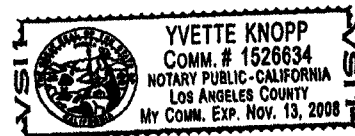


EXHIBIT 1

SCHWARTZER & MCPHERSON LAW FIRM
 2850 South Jones Boulevard, Suite 1
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1 Annette W. Jarvis, Utah Bar No. 1649
 2 Steven C. Strong, Utah Bar No. 6340
 3 RAY QUINNEY & NEBEKER P.C.
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 Jeanette E. McPherson, Nevada Bar No. 5423
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 10 Facsimile: (702) 892-0122
 11 E-Mail: bkfilings@s-mlaw.com

12 Attorneys for Debtors and Debtors-in-Possession

13 **UNITED STATES BANKRUPTCY COURT**

14 **DISTRICT OF NEVADA**

15 In re:	Case No. BK-S-06-10725 LBR
16 USA COMMERCIAL MORTGAGE COMPANY,	Case No. BK-S-06-10726 LBR
Debtor.	Case No. BK-S-06-10727 LBR
17 In re:	Case No. BK-S-06-10728 LBR
18 USA CAPITAL REALTY ADVISORS, LLC,	Case No. BK-S-06-10729 LBR
Debtor.	

Chapter 11

19 In re:	Jointly Administered Under Case No. BK-S-06-10725 LBR
20 USA CAPITAL DIVERSIFIED TRUST DEED FUND, LLC,	
Debtor.	
21 In re:	
22 USA CAPITAL FIRST TRUST DEED FUND, LLC,	
Debtor.	

23 In re:
24 USA SECURITIES, LLC,
Debtor.

**NOTICE OF HEARING OF MOTION
 FOR ORDER APPROVING
 RETENTION PLAN OF DEBTOR'S
 REMAINING EMPLOYEES
 (AFFECTS ALL DEBTORS)**

25 Affects:
<input checked="" type="checkbox"/> All Debtors
<input type="checkbox"/> USA Commercial Mortgage Company
26 <input type="checkbox"/> USA Capital Realty Advisors, LLC
<input type="checkbox"/> USA Capital Diversified Trust Deed Fund, LLC
27 <input type="checkbox"/> USA Capital First Trust Deed Fund, LLC
28 <input type="checkbox"/> USA Securities, LLC

Date: October 19, 2006
 Time: 9:30 a.m.

1 NOTICE IS HEREBY GIVEN that a Motion for Order Approving Retention Plan of Debtor's
 2 Remaining Employees (the "Motion") was filed by Schwartzer & McPherson Law Firm, attorneys
 3 for USA Commercial Mortgage Company ("USACM").

4 USACM's management has prepared a retention plan to encourage the remaining employees
 5 to stay until the effective date of the Plan of Reorganization, a copy of which is attached to the
 6 Motion as Exhibit A (the "Retention Plan"). The proposed Retention Plan consists of three major
 7 components: a) a bonus; b) severance pay; and c) medical benefits, and is summarized as follows:

- 8 a. A bonus will be paid to each employee who remains actively employed by
 9 USACM on the "Bonus Days" of November 30, 2006, December 31, 2006, January
 10 31, 2006 and February 28, 2006. The bonus to be paid on each Bonus Day shall
 11 consist of 5% of the employee's annual salary (calculated for the hourly employees
 12 as 5% of their hourly rate multiplied by 2080, which is a standard work year). If
 13 the effective date of the Plan of Reorganization is prior to February 28, 2006, any
 14 unpaid bonus amounts shall be paid to those employees employed by USACM on
 15 the effective date.
- 16 b. Severance pay shall be accrued at 2% of annual pay for each pay period beginning
 17 October 1, 2006, until an employee has accrued a maximum of 25% of annual
 18 salary (or in the case of hourly employees, 25% of their hourly rate multiplied by
 19 2080). Severance pay shall be paid to the employee only if and when the
 20 employment is terminated by USACM. Employees shall receive at least 30 days
 21 notice of termination, through which time period the severance pay will continue to
 22 accrue.
- 23 c. If USACM terminates the employees' medical plan, no COBRA medical benefit
 24 will be available for former employees as they search for new jobs. Accordingly,
 25 the current medical plan will be continued until it is determined by management
 26 that it is no longer needed for USACM's employees. At that time, arrangements
 27 will be made with the medical plan provider to pre-pay the medical plan for a
 28 minimum of 6 months and a maximum of 12 months, so that the remaining
 employees will be able to continue their medical coverage by paying the same
 amount to the medical plan provider that they were previously paying to USACM
 through withholding from their paychecks. If USACM is unable to obtain such
 continuing coverage for the benefit of the terminated employees through the
 medical plan provider, USACM may purchase separate individual insurance
 policies for these terminated employees. The individual policies would be for at
 least a six month term and provide substantially the same amount of benefits as the
 medical plan it is replacing.

26 If you object to the relief requested, you *must* file a WRITTEN response to this pleading
 27 with the court. You *must* also serve your written response on the person who sent you this notice.

28 If you do not file a written response with the court, or if you do not serve your written

1 response on the person who sent you this notice, then:

- 2 • The court may *refuse to allow you to speak* at the scheduled hearing; and
- 3 • The court may *rule against you* without formally calling the matter at the
- 4 hearing.

5 Pursuant to the Second Amended Order Establishing Case Management Procedures
6 entered September 14, 2006, the deadline to file and serve objections to Requests for Relief set on
7 shortened time shall be no later than three (3) business days before the hearing date.

8 A copy of the Motion may be obtained by accessing BMC Group, Inc.'s website at
9 www.bmcgroup.com/usacmc, by accessing PACER through the United States Bankruptcy Court
10 website for Nevada at www.nvb.uscourts.gov, by contacting BMC Group at telephone: (888) 909-
11 0100, or by contacting the office of the Debtor's counsel, Ray Quinney & Nebeker P.C.,
12 telephone: (801) 532-1500 or fax: (801) 532-7543.

13 NOTICE IS FURTHER GIVEN that the hearing on the Motion may be continued without
14 further notice.

15 NOTICE IS FURTHER GIVEN that the hearing on the Motion will be held before a
16 United States Bankruptcy Judge, in the Foley Federal Building, 300 Las Vegas Boulevard South,
17 3rd Floor, Las Vegas, Nevada on October 19, 2006 at 9:30 a.m.

18 Dated this 12th day of October, 2006.

19 Annette W. Jarvis, Utah Bar No. 1649
20 Steven C. Strong, Utah Bar No. 6340
21 RAY QUINNEY & NEBEKER P.C.
22 36 South State Street, Suite 1400
23 P.O. Box 45385
24 Salt Lake City, Utah 84145-0385
25 and

26 /s/ Jeanette E. McPherson

27 Lenard E. Schwartzter, Nevada Bar No. 0399
28 Jeanette E. McPherson, Esq., Nevada Bar No. 5423
SCHWARTZER & MCPHERSON LAW FIRM
2850 South Jones Boulevard, Suite 1
Las Vegas NV 89146
Attorneys for Debtors and Debtors-in-Possession

SCHWARTZER & MCPHERSON LAW FIRM
2850 South Jones Boulevard, Suite 1
Las Vegas, Nevada 89146-5308
Tel: (702) 228-7590 • Fax: (702) 892-0122

EXHIBIT A

for USA Commercial Mortgage Company fka USA Capital

Total number of parties: 217

Exhibit A - USA Commercial Mortgage Co

Svc Lst	Name and Address of Served Party	Mode of Service
21698	(TRANSFEROR: VINCE DANELIAN), PO BOX 97782, LAS VEGAS, NV, 89193	US Mail (1st Class)
21697	A JARVIS/D MONSON/S STRONG, RAY QUINNEY & NEBEKER PC, (TRANSFEROR: DEBTOR), AJARVIS@RQN.COM	E-mail
21697	A JARVIS/D MONSON/S STRONG, RAY QUINNEY & NEBEKER PC, (TRANSFEROR: DEBTOR), DMONSON@RQN.COM	E-mail
21697	A JARVIS/D MONSON/S STRONG, RAY QUINNEY & NEBEKER PC, (TRANSFEROR: DEBTOR), SSTRONG@RQN.COM	E-mail
21697	A WILLIAM & RANEE CEGLIA, JV DIRECT LENDERS, (TRANSFEROR: JV DIRECT LENDERS), AWILLIAM@CEGLIA.NAME	E-mail
21698	ALLEN J MAULT, JV DIRECT LENDERS, (TRANSFEROR: JV DIRECT LENDERS), 2422 AQUASANTA, TUSTIN, CA, 92782	US Mail (1st Class)
21698	ANDREW & ELLEN DAUSCHER, JV DIRECT LENDERS, (TRANSFEROR: JV DIRECT LENDERS), PO BOX 10031, ZEPHYR COVE, NV, 89448	US Mail (1st Class)
21697	ANDREW M BRUMBY, SHUTTS & BOWEN LLP, (TRANSFEROR: STANDARD PROPERTY DEVELOPMENT LLC), ABRUMBY@SHUTTS-LAW.COM	E-mail
21697	ANNEE NOUNNA, COMMITTEE OF UNSECURED CREDITORS, (TRANSFEROR: ANNEE NOUNNA), BELLA8049@AOL.COM	E-mail
21697	ARTHUR POLACHECK, COMM OF EXEC CONTRACT HOLDERS, (TRANSFEROR: A POLACHECK & G POLCHECK), ARTCLASSICS@BELLSOUTH.NET	E-mail
21698	ATTILA JEFZENSZKY, 1720 COLAVITA WAY, RENO, NV, 89521	US Mail (1st Class)
21697	ATTN SARA M KATZ MNG TTEE, OFFICIAL COMM OF EQUITY SEC HOLDERS, (TRANSFEROR: KATZ 2000 SEPARATE PRPTY TRUST), SKATZ@KATZANDASSOCIATES.COM	E-mail
21697	B OLSON/B AXELROD/A LORADITCH, BECKLEY SINGLETON CHTD, (TRANSFEROR: EQUITY SEC HOLDERS COMMITTEE), ALORADITCH@BECKLEYLAW.COM	E-mail
21697	B OLSON/B AXELROD/A LORADITCH, BECKLEY SINGLETON CHTD, (TRANSFEROR: EQUITY SEC HOLDERS COMMITTEE), BOLSON@BECKLEYLAW.COM	E-mail
21698	BANKRUPTCY CLERK, CLARK COUNTY TREASURER, (TRANSFEROR: CLARK COUNTY), PO BOX 551220, LAS VEGAS, NV, 89155-1220	US Mail (1st Class)
21698	BANKRUPTCY DEPT, INTERNAL REVENUE SERVICE, (TRANSFEROR: IRS), STOP 5028, 110 CITY PKWY, LAS VEGAS, NV, 89106	US Mail (1st Class)
21698	BANKRUPTCY DESK, EMPLOYERS INSURANCE CO OF NV, (TRANSFEROR: EMPLOYERS INSURANCE CO OF NV), 9790 GATEWAY DR, RENO, NV, 89521-5906	US Mail (1st Class)
21698	BANKRUPTCY DIVISION, NY DEPARTMENT OF TAXATION, (TRANSFEROR: NY DEPARTMENT OF TAXATION), 555 E WASHINGTON, #1300, LAS VEGAS, NV, 89101	US Mail (1st Class)
21697	BRADLEY J STEVENS, JENNINGS STROUSS & SALMON PLC, (TRANSFEROR: LOU O MOLDONADO, TRUSTEE), BSTEVENS@JSSLAW.COM	E-mail
21698	BRECK E MILDE, TERRA LAW LLP, (TRANSFEROR: ALBERT LEE), 60 S MARKET ST, STE 200, SAN JOSE, CA, 95113	US Mail (1st Class)
21697	BRUCE H CORUM/JAUNITA CARTER, TTEE CREDIT SHELTER TRUST J CARTER, (TRANSFEROR: JV DIRECT LENDERS), THECORUMHOUSE@YAHOO.COM	E-mail
21697	C CUNNINGHAM/J KOHL/C ROBERTS, RAWLINGS OLSON CANNON ETAL, (TRANSFEROR: PROSPECT HIGH INCOME FUND, ETAL), BANKRUPTCY@ROCGD.COM	E-mail
21698	C/O BANKRUPTCY CLERK, CLARK COUNTY, (TRANSFEROR: CLARK COUNTY ASSESSOR), PO BOX 551401, LAS VEGAS, NV, 89155-1401	US Mail (1st Class)
21698	CARLOS GONZALEZ ASST US ATTY, OFFICE OF THE US ATTORNEY GENERAL, (TRANSFEROR: USA), 333 LAS VEGAS BLVD S, STE 5000, LAS VEGAS, NV, 89101	US Mail (1st Class)
21697	CARYN S TIJSSELING, BEESLEY PECK & MATTEONI LTD, (TRANSFEROR: S&J ENTERPRISE INVESTMENTS INC), AHA@BEESLEYANDPECK.COM	E-mail
21697	CARYN S TIJSSELING, BEESLEY PECK & MATTEONI LTD, (TRANSFEROR: S&J ENTERPRISE INVESTMENTS INC), CST@BEESLEYANDPECK.COM	E-mail
21697	CHARLES & RITA ANDERSON TRUSTS, BALTES COMPANY, (TRANSFEROR: JV DIRECT LENDERS), CHASBAND@EARTHLINK.COM	E-mail

Exhibit A - USA Commercial Mortgage Co

Svc Lst	Name and Address of Served Party	Mode of Service
21697	CHARLES O NICHOLS, OFFICIAL COMM OF EQUITY SEC HOLDERS, (TRANSFEROR: CHARLES O NICHOLS & FLORA A NICHOLS), HARLEYNICHOLS@COX.NET	E-mail
21698	CHRIS MCKINNEY, BAY COMMUNITIES, 4800 N FEDERAL HIGHWAY, STE A205, BOCA RATON, FL, 33431	US Mail (1st Class)
21697	CHRISTOPHER D JAIME, WALTHER KEY MAUPIN ETAL, (TRANSFEROR: GANNAWAY CHARITABLE REMAINDER TRUST), CJAIME@MCLRENOLAW.COM	E-mail
21698	DANIEL BOGDEN/CARLOS GONZALEZ, DISTRICT OF NEVADA, (TRANSFEROR: US ATTORNEY'S OFFICE), 333 LAS VEGAS BLVD S, #5000, LAS VEGAS, NV, 89101	US Mail (1st Class)
21697	DAVID AND PAMELA SEXTON, JV DIRECT LENDERS, (TRANSFEROR: JV DIRECT LENDERS), PAMSEXTON@COX.NET	E-mail
21698	DAVID W MOUNIER, (TRANSFEROR: DON TOMLIN), 15316 SKY HIGH RD, ESCONDIDO, CA, 92025	US Mail (1st Class)
21697	DENNIS FLIER, COMM OF EXEC CONTRACT HOLDERS, (TRANSFEROR: DENNIS FLIER INC DBT DATED 6/29/87), DSFOMI@AOL.COM	E-mail
21698	DISTRICT COUNSEL, INTERNAL REVENUE SERVICE, (TRANSFEROR: IRS), 110 CITY PKWY, LAS VEGAS, NV, 89106	US Mail (1st Class)
21698	DISTRICT OFFICE, FHA/HUD, (TRANSFEROR: FHA/HUD), 300 S LAS VEGAS BLVD, STE 2900, LAS VEGAS, NV, 89101-5833	US Mail (1st Class)
21698	DMV/PUBLIC SAFETY RECORDS SECTION, (TRANSFEROR: DMV/PUBLIC SAFETY RECORDS SECTION), 555 WRIGHT WAY, CARSON CITY, NV, 89711-0250	US Mail (1st Class)
21697	DONALD R WALKER, COMMITTEE OF UNSECURED CREDITORS, (TRANSFEROR: DEL BUNCH DBA LOAN PTNS CAPITAL), DRWALKER1@COX.NET	E-mail
21697	DONALD T POLEDNAK, SYLVESTER & POLEDNAK LTD, (TRANSFEROR: COMMUNITY BANK OF NEVADA), JEFF@SYLVESTERPOLEDNAK.COM	E-mail
21697	DONALD T POLEDNAK, SYLVESTER & POLEDNAK LTD, (TRANSFEROR: COMMUNITY BANK OF NEVADA), SANDPLEGAL@YAHOO.COM	E-mail
21697	DONALD T POLEDNAK, SYLVESTER & POLEDNAK LTD, (TRANSFEROR: COMMUNITY BANK OF NEVADA), SPBANKRUPTCY@YAHOO.COM	E-mail
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21697	EDWARD W HOMFELD, HOMFELD II LLC, (TRANSFEROR: HOMFELD II LLC), NHOMFELD@GMAIL.COM	E-mail
21698	EMPLOYMENT SEC DIV CONTRIB SEC, DEPARMENT OF EMPLOYMENT TRAINING, (TRANSFEROR: DOET), 500 E 3RD ST, CARSON CITY, NV, 89713-0030	US Mail (1st Class)
21697	ERVEN T NELSON/ROBERT L BOLICK, BOLICK & BOYER, (TRANSFEROR: LEO MANTAS), ERV@RLBOLICK.COM	E-mail
21698	EVAN BEAVERS, LOCAL COUNSEL, (TRANSFEROR: ALBERT LEE), 1625 HIGHWAY 88, STE 304, MINDEN, NV, 89423	US Mail (1st Class)
21697	F MEROLA/E KARASIK/C PAJAK, STUTMAN TREISTER & GLATT PC, (TRANSFEROR: COUNSEL FOR INVESTOR COMMITTEES), CPAJAK@STUTMAN.COM	E-mail
21697	F MEROLA/E KARASIK/C PAJAK, STUTMAN TREISTER & GLATT PC, (TRANSFEROR: COUNSEL FOR INVESTOR COMMITTEES), EKARASIK@STUTMAN.COM	E-mail
21697	F MEROLA/E KARASIK/C PAJAK, STUTMAN TREISTER & GLATT PC, (TRANSFEROR: COUNSEL FOR INVESTOR COMMITTEES), FMEROLA@STUTMAN.COM	E-mail
21698	FERTITTA ENTERPRISES INC, (TRANSFEROR: COMMITTEE CONTRACT RIGHTS HOLDERS), 2960 W SAHARA AVE, STE 200, LAS VEGAS, NV, 89102	US Mail (1st Class)
21698	FRANK A ELLIS III, ELLIS & GORDON PC, (TRANSFEROR: ANDREW WELCHER), 510 S 9TH ST, LAS VEGAS, NV, 89101	US Mail (1st Class)
21697	FRANK COLLINS, SIERRA HEALTH SERVICES, (TRANSFEROR: JV DIRECT LENDERS), CAROMI@SIERRAHEALTH.COM	E-mail
21697	FRANK COLLINS, SIERRA HEALTH SERVICES, (TRANSFEROR: JV DIRECT LENDERS), LEG104@SIERRAHEALTH.COM	E-mail
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21697	FRANKLIN C ADAMS, BEST BEST & KRIEGER LLP, FRANKLIN.ADAMS@BBKLAW.COM	E-mail
21698	GARY A SHEERIN ESQ, JV DIRECT LENDER, (TRANSFEROR: JV DIRECT LENDER), 177 W PROCTOR ST, #B, CARSON CITY, NV, 89703	US Mail (1st Class)

Exhibit A - USA Commercial Mortgage Co

Svc Lst	Name and Address of Served Party	Mode of Service
21698	GEORGE GORMAN, FINANCIAL WEST GROUP, (TRANSFEROR: USA SECURITIES LLC), 4150 E THOUSAND OAKS BLVD, THOUSAND OAKS, CA, 91362	US Mail (1st Class)
21697	GILBERT B WEISMAN, C/O BECKET AND LEE LLP, (TRANSFEROR: AMERICAN EXPRESS BANK FSB), NOTICES@BECKET-LEE.COM	E-mail
21697	HOWARD CONNELL, HOWLOR5@AOL.COM	E-mail
21698	INTERNAL REVENUE SERVICE, (TRANSFEROR: IRS), OGDEN, UT, 84201	US Mail (1st Class)
21698	INTERSHOW, (TRANSFEROR: USA CAPITAL REALTY ADVISORS LLC), THE GITHLER CENTER, 1258 N PALM AVE, SARASOTA, FL, 34236	US Mail (1st Class)
21697	JAMES D GREENE, SCHRECK BRIGNONE, (TRANSFEROR: CAPITAL CROSSING BANK), JGREENE@SCHRECKLAW.COM	E-mail
21697	JAMES G SCHWARTZ/JOSHUA D BRYSK, LAW OFFICES OF JAMES G SCHWARTZ, (TRANSFEROR: RODNEY ROLOFF ETAL), JOSH@JGSCHWARTZ.COM	E-mail
21698	JAMES HULL, C/O SIGNATURE FINANCIAL, (TRANSFEROR: USA SECURITIES LLC), 2601 AIRPORT DR, # 370, TORRANCE, CA, 90505	US Mail (1st Class)
21697	JAMES MCCOLLUM, COMM OF EXEC CONTRACT HOLDERS, (TRANSFEROR: JAMES MCCOLLUM & PAMELA MCCOLLUM), JAMESWMCCOLLUM@AOL.COM	E-mail
21697	JAMES P SHEA/CANDACE CARLYON, SHEA & CARLYON LTD, (TRANSFEROR: COUNSEL FOR INVESTOR COMMITTEES), ABOEHMER@SHEACARLYON.COM	E-mail
21697	JAMES P SHEA/CANDACE CARLYON, SHEA & CARLYON LTD, (TRANSFEROR: COUNSEL FOR INVESTOR COMMITTEES), BANKRUPTCYFILINGS@SHEACARLYON.COM	E-mail
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21697	JAMES P SHEA/CANDACE CARLYON, SHEA & CARLYON LTD, (TRANSFEROR: COUNSEL FOR INVESTOR COMMITTEES), LTREADWAY@SHEACARLYON.COM	E-mail
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21697	JAMES P SHEA/CANDACE CARLYON, SHEA & CARLYON LTD, (TRANSFEROR: COUNSEL FOR INVESTOR COMMITTEES), SMILLER@SHEACARLYON.COM	E-mail
21697	JAMES P SHEA/CANDACE CARLYON, SHEA & CARLYON LTD, (TRANSFEROR: COUNSEL FOR INVESTOR COMMITTEES), SSHERMAN@SHEACARLYON.COM	E-mail
21698	JAMES R BONFIGLIO GP, (TRANSFEROR: BOARDWALK INVESTMENTS LP), 8635 W SAHARA AVE, UNIT 200, LAS VEGAS, NV, 89117	US Mail (1st Class)
21697	JANET L CHUBB, JONES VARGAS, (TRANSFEROR: JOSEPH, LORETTA AND MARK DONNOLO), JLC@JONESVARGAS.COM	E-mail
21697	JANET L CHUBB, JONES VARGAS, (TRANSFEROR: JOSEPH, LORETTA AND MARK DONNOLO), TBW@JONESVARGAS.COM	E-mail
21698	JANNY CATHARINA BROUWER, 2533 KINNARD AVE, HENDERSON, NV, 89074	US Mail (1st Class)
21698	JAY R EATON, EATON & O'LEARY PLLC, (TRANSFEROR: MICHAEL R SHULER), 115 GROVE AVE, PRESCOTT, AZ, 86301	US Mail (1st Class)
21698	JAY R EATON, EATON & O'LEARY PLLC, (TRANSFEROR: MICHAEL R SHULER), PO BOX 18, FAIRBURY, IL, 61739	US Mail (1st Class)
21698	JB PARTAIN, PRESIDENT, MOJAVE CANYON INC, (TRANSFEROR: JV DIRECT LENDER), 1400 COLORADO ST, #C, BOULDER, CO, 89005	US Mail (1st Class)
21697	JED A HART, ANGELO GORDON & CO, JHART@ANGELOGORDON.COM	E-mail
21697	JEFFREY A COGAN, LAW OFFICES OF JEFFREY A COGAN CHTD, (TRANSFEROR: ROBERT VERCHOTA GEN PTNR), JEFFREY@JEFFREYCOGAN.COM	E-mail
21697	JEFFREY D HERMANN, ORRICK HERRINGTON & SUTCLIFF LLP, (TRANSFEROR: EQUITY SEC HLDERS COMMITTEE), JHERMANN@ORRICK.COM	E-mail
21697	JEFFREY G SLOANE/REGINA M MCCONNELL, KRAVITZ SCHNITZER SLOANE ETAL, (TRANSFEROR: DR GARY KANTOR TTEE OF KANTOR NEPH), GIKLEPEL@KSSATTORNEYS.COM	E-mail
21697	JEFFREY G SLOANE/REGINA M MCCONNELL, KRAVITZ SCHNITZER SLOANE ETAL, (TRANSFEROR: DR GARY KANTOR TTEE OF KANTOR NEPH), JSLOANE@KSSATTORNEYS.COM	E-mail
21697	JEFFREY G SLOANE/REGINA M MCCONNELL, KRAVITZ SCHNITZER SLOANE ETAL, (TRANSFEROR: DR GARY KANTOR TTEE OF KANTOR NEPH), RMMCCONNELL@KSSATTORNEYS.COM	E-mail
21697	JEFFREY R SYLVESTER, SYLVESTER & POLEDNAK LTD, (TRANSFEROR: USA COMMERCIAL REAL ESTATE GROUP), JEFF@SYLVESTERPOLEDNAK.COM	E-mail
21698	JERROLD T MARTIN, (TRANSFEROR: JERROLD T MARTIN), 8423 PASO ROBLES, NORTHRIDGE, CA, 91325	US Mail (1st Class)

Exhibit A - USA Commercial Mortgage Co

Svc Lst	Name and Address of Served Party	Mode of Service
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21697	JOAN C WRIGHT, ALLISON MACKENZIE RUSSELL ETAL, (TRANSFEROR: ROYAL VACATINO SUITES INC), JWBROOKS@ALLISONMACKENZIE.COM	E-mail
21697	JOAN C WRIGHT, ALLISON MACKENZIE RUSSELL ETAL, (TRANSFEROR: ROYAL VACATINO SUITES INC), JWRIGHT@ALLISONMACKENZIE.COM	E-mail
21698	JOHN BAUER, (TRANSFEROR: JOHN BAUER IRA), 40808 N RIVERBEND, ANTHEM, AZ, 85086	US Mail (1st Class)
21697	JOHN F MURTHA, WOODBURN AND WEDGE, (TRANSFEROR: JOHN AND GARY MICHELSEN), JLMURTHA@WOODBURNANDWEDGE.COM	E-mail
21697	JOHN GOINGS, (TRANSFEROR: COMMITTEE USA CAP 1ST TR DEED), JGOINGS@BHWK.COM	E-mail
21697	JOHN H WARNER JR, OFFICIAL COMM OF EQUITY SEC HOLDERS, (TRANSFEROR: JOHN H WARNER JR), WQF1@AOL.COM	E-mail
21698	JOHN PETER LEE, JOHN PETER LEE LTD, 830 LAS VEGAS BLVD S, LAS VEGAS, NV, 89101	US Mail (1st Class)
21698	JOHN WARNER JR IRA, (TRANSFEROR: EQUITY SECURITY HOLDERS COMMITTEE), C/O FIRST SAVINGS BANK, 2605 E FLAMINGO RD, LAS VEGAS, NV, 89121	US Mail (1st Class)
21698	JOHN WARNER JR IRA, C/O FIRST SAVINGS BANK, (TRANSFEROR: COMMITTEE OF USA CAPITAL 1ST TRUST), 2605 E FLAMINGO RD, LAS VEGAS, NV, 89121	US Mail (1st Class)
21697	JOSEPH HUGGINS, HUGGINS & ASSOCIATES, (TRANSFEROR: J MILANOWSKI, T HANTAGES, ETAL), JOEHUGGINS@SBCGLOBAL.NET	E-mail
21697	KELLY J BRINKMAN, GOOLD PATTERSON ALES & DAY, (TRANSFEROR: GOOLD PATTERSON ALES & DAY), KBRINKMAN@GOOLDPATTERSON.COM	E-mail
21697	KEN BONNET, KEHL FAMILY, (TRANSFEROR: JV DIRECT LENDERS), KEN.BONNET@RIVERSIDECASINOANDRESORT.COM	E-mail
21697	KERIANN M ATENCIO, GREENBERG TRAUIG LLP, (TRANSFEROR: NEVADA STATE BANK), ATENCIOK@GTLAW.COM	E-mail
21698	KERMIT KRUSE, 2710 ALBANY AVE, DAVIS, CA, 95616	US Mail (1st Class)
21697	KEVIN B CHRISTENSEN/XANNA P HARDMAN, KEVIN B CHRISTENSEN CHARTERED, (TRANSFEROR: ROSEBERRY FAMILY LP/ROBT WORTHEN), EJAMESLV@EARTHLINK.COM	E-mail
21697	KEVIN B CHRISTENSEN/XANNA P HARDMAN, KEVIN B CHRISTENSEN CHARTERED, (TRANSFEROR: ROSEBERRY FAMILY LP/ROBT WORTHEN), KBCHRISLAW@AOL.COM	E-mail
21697	KEVIN B CHRISTENSEN/XANNA P HARDMAN, KEVIN B CHRISTENSEN CHARTERED, (TRANSFEROR: ROSEBERRY FAMILY LP/ROBT WORTHEN), XANNA.HARDMAN@GMAIL.COM	E-mail
21698	KUMMER KAEMPFER ETAL, (TRANSFEROR: USA CAPITAL REALTY ADVISORS LLC), 3800 HOWARD HUGHES PKWY, 7TH FL, LAS VEGAS, NV, 89109	US Mail (1st Class)
21697	KURT HUNSBERGER, OFFICIAL COMM OF EQUITY SEC HOLDERS, (TRANSFEROR: GANNAWAY CHARITABLE REMAINDER TRST), KHUNSBERGER@WALTHERKEY.COM <i>email failed</i>	E-mail
21710	KURT HUNSBERGER, OFFICIAL COMM OF EQUITY SEC HOLDERS, (TRANSFEROR: GANNAWAY CHARITABLE REMAINDER TRST), USA CAPITAL DIVERSIFIED TRUST DEED, 3500 LAKESIDE CT #200, RENO, NV, 89520	US Mail (1st Class)
21698	LARRY L (TTEE) & PATSY REIGER, REVOCABLE TRUST, (TRANSFEROR: CREDITORS COMMITTEE USACMC), 2615 GLEN EAGLES DR, RENO, NV, 89523	US Mail (1st Class)
21697	LAUREL E DAVIS, LIONEL SAWYER & COLLINS, (TRANSFEROR: SCOTT CANEPA ET AL), BKLSCLV@LIONELSAWYER.COM	E-mail
21697	LAUREL E DAVIS, LIONEL SAWYER & COLLINS, (TRANSFEROR: SCOTT CANEPA ET AL), GBAGLEY@LIONELSAWYER.COM	E-mail
21697	LAUREL E DAVIS, LIONEL SAWYER & COLLINS, (TRANSFEROR: SCOTT CANEPA ET AL), LDAVIS@LIONELSAWYER.COM	E-mail
21697	LAUREL E DAVIS, LIONEL SAWYER & COLLINS, (TRANSFEROR: SCOTT CANEPA ET AL), LDAVISESQ@AOL.COM	E-mail
21697	LEE D MACKSON, SHUTTS & BOWEN LLP, (TRANSFEROR: STANDARD PROPERTY DEVELOPMENT), LMACKSON@SHUTTS-LAW.COM	E-mail
21697	LENARD SCHWARTZER/J MCPHERSON, SCHWARTZER & MCPHERSON LAW FIRM, (TRANSFEROR: DEBTOR LOCAL COUNSEL), BKFILINGS@S-MLAW.COM	E-mail
21698	LOAN SERVICE AND CLAIMS, DEPT OF VETERANS AFFAIRS, (TRANSFEROR: DEPT OF VETERANS AFFAIRS), 3225 N CENTRAL, PHOENIX, AZ, 85102	US Mail (1st Class)
21697	MARC A LEVINSON/LYNN T ERNCE, ORRICK HERRINGTON & SUTCLIFF LLP, (TRANSFEROR: EQUITY SEC HLDERS COMMITTEE), LERNCE@ORRICK.COM	E-mail

Exhibit A - USA Commercial Mortgage Co

Svc Lst	Name and Address of Served Party	Mode of Service
21697	MARC A LEVINSON/LYNN T ERNCE, ORRICK HERRINGTON & SUTCLIFF LLP, (TRANSFEROR: EQUITY SEC HLDERS COMMITTEE), MALEVINSON@ORRICK.COM	E-mail
21698	MARGIE GANDOLFO, 1724 ARROW WOOD DR, RENO, NV, 89521	US Mail (1st Class)
21697	MARION E WYNNE, WILKINS BANKESTER BILES & WYNNE PA, (TRANSFEROR: SHARON JUNO), TWYNNE@WBBWLAW.COM	E-mail
21697	MARJORIE A GUYMON, GOLDSMITH & GUYMON PC, (TRANSFEROR: MOUNTAIN WEST MORTGAGE ETC), MGUYMON@GOLDGUYLAW.COM	E-mail
21698	MARTIN B WEISS, THE GARRETT GROUP LLC, ONE BETTERWORLD CIR, STE 300, TEMECULA, CA, 92590	US Mail (1st Class)
21697	MARY ELLEN MORO, OFFICIAL COMM OF EQUITY SEC HOLDERS, (TRANSFEROR: MARY ELLEN MORO), MARYELLEN.MORO@VERIZON.NET	E-mail
21698	MARYETTA BOWMAN, 534 ENCHANTED LAKES DR, HENDERSON, NV, 89052	US Mail (1st Class)
21697	MATTHEW Q CALLISTER, CALLISTER & REYNOLDS, (TRANSFEROR: PROJECT DISBURSEMENT GROUP INC), MAGGIE@CALLISTER-REYNOLDS.COM	E-mail
21697	MATTHEW Q CALLISTER, CALLISTER & REYNOLDS, (TRANSFEROR: PROJECT DISBURSEMENT GROUP INC), MQC@CALLISTER-REYNOLDS.COM	E-mail
21697	MICHAEL T YODER, COMMITTEE OF UNSECURED CREDITORS, (TRANSFEROR: ADVANCED INFORMATION SYSTEMS), MYODER@AISINFO.COM	E-mail
21698	NANCY ALLF/TIMOTHY THOMAS, PARSONS BEHLE & LATIMER, (TRANSFEROR: CO-COUNSEL - ALEXANDER ET AL), 411 E BONNEVILLE AVE, #100, LAS VEGAS, NV, 89101	US Mail (1st Class)
21697	NANCY CORBIN, NEVADA MORTGAGE LENDING DIVISION, (TRANSFEROR: NEVADA MORTGAGE LENDING DIVISION), NJCORBIN@MLD.NV.GOV	E-mail
21697	NICHOLAS J SANTORO, NICHOLAS J SANTORO ESQ, (TRANSFEROR: NICHOLAS SANTORO ETAL), NSANTORO@NEVADAFIRM.COM	E-mail
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21697	NILE LEATHAM/JAMES B MACROBBIE, KOLESAR & LEATHAM CHTD, (TRANSFEROR: MIKLOS STEUER), NLEATHAM@KLNEVADA.COM	E-mail
21698	OFFICE OF CHIEF COUNSEL, PENSION BENEFIT GUARANTY CORP, (TRANSFEROR: PBGC), 1200 K ST NW, WASHINGTON, DC, 20005-4026	US Mail (1st Class)
21698	OFFICE OF LABOR COMMISSIONER, (TRANSFEROR: OFFICE OF LABOR COMMISSIONER), 555 E WASHINGTON AVE, STE 4100, LAS VEGAS, NV, 89101	US Mail (1st Class)
21697	OFFICE OF THE UNITED STATES TRUSTEE, (TRANSFEROR: UST), USTPREGION17.LV.ECF@USDOJ.GOV	E-mail
21697	P JACOBI/A ABRAMS/J MILLS, SUGAR FRIEDBERG & FELSENTAL LLP, (TRANSFEROR: NORMAN KIVEN), AABRAMS@SFF-LAW.COM	E-mail
21697	P JACOBI/A ABRAMS/J MILLS, SUGAR FRIEDBERG & FELSENTAL LLP, (TRANSFEROR: NORMAN KIVEN), JMILLS@SFF-LAW.COM	E-mail
21697	P JACOBI/A ABRAMS/J MILLS, SUGAR FRIEDBERG & FELSENTAL LLP, (TRANSFEROR: NORMAN KIVEN), PJACOBI@SFF-LAW.COM	E-mail
21698	PAUL & DONNA JACQUES, 810 SE 7TH ST, A103, DEERFIELD BEACH, FL, 33441	US Mail (1st Class)
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21697	PETER SUSI/JAY L MICHAELSON, MICHAELSON SUSI & MICHAELSON PC, (TRANSFEROR: LENDERS JAY STEIN ETAL), MSM@MSMLAW.COM	E-mail
21697	PETER SUSI/JAY L MICHAELSON, MICHAELSON SUSI & MICHAELSON PC, (TRANSFEROR: LENDERS JAY STEIN ETAL), PETER@MSMLAW.COM	E-mail
21698	R HAGMAIER, FINANCIAL WEST GROUP, (TRANSFEROR: USA SECURITIES LLC), 4510 E THOUSAND OAKS BLVD, THOUSAND OAKS, CA, 91362	US Mail (1st Class)
21697	R KINAS/J MCBEE/J LUSTIG/I MCCORD, SNELL & WILMER LLP, (TRANSFEROR: ASPEN SQUARE MANAGEMENT INC), IMCCORD@SWLAW.COM	E-mail
21697	R KINAS/J MCBEE/J LUSTIG/I MCCORD, SNELL & WILMER LLP, (TRANSFEROR: ASPEN SQUARE MANAGEMENT INC), JLUSTIG@SWLAW.COM	E-mail
21697	R KINAS/J MCBEE/J LUSTIG/I MCCORD, SNELL & WILMER LLP, (TRANSFEROR: ASPEN SQUARE MANAGEMENT INC), JMCBEE@SWLAW.COM	E-mail

Exhibit A - USA Commercial Mortgage Co

Svc Lst	Name and Address of Served Party	Mode of Service
21697	R KINAS/J MCBEE/J LUSTIG/ MCCORD, SNELL & WILMER LLP, (TRANSFEROR: ASPEN SQUARE MANAGEMENT INC), RKINAS@SWLAW.COM	E-mail
21697	R VAUGHN GOURLEY, STEPHENS GOURLEY & BYWATER, (TRANSFEROR: STANDARD PROPERTY DEVELOPMENT LLC), VGOURLEY@LVCM.COM	E-mail
21698	R WALKER/E LOVERIDGE/R LAMBER, WOODBURY & KESLER PC, (TRANSFEROR: J MILANOWSKI, T HANTGES ETAL), 265 E 100 SOUTH, STE 300, SALT LAKE CITY, UT, 84111	US Mail (1st Class)
21698	REVENUE DIVISION, NV DEPARTMENT OF TAXATION, (TRANSFEROR: NV DEPARTMENT OF TAXATION), CAPITOL COMPLEX, CARSON CITY, NV, 89710-0003	US Mail (1st Class)
21698	RICHARD G WOULDSTRA TTEE, OFFICIAL COMM OF EQUITY SEC HOLDERS, (TRANSFEROR: RICHARD G WOULDSTRA REV TRUST), USA CAPITAL FIRST TRUST DEED FUND, PO BOX 530025, HENDERSON, NV, 89053	US Mail (1st Class)
21698	RICHARD HAMMERMAN, RICHARD HAMMERMAN PC, (TRANSFEROR: LERIN HILLS, LTD), 7200 N MOPAC, STE 150, AUSTIN, TX, 78731	US Mail (1st Class)
21697	RICHARD HOROWITZ, OFFICIAL COMM OF EQUITY SEC HOLDERS, (TRANSFEROR: RICHARD HOROWITZ), RAH1800@AOL.COM	E-mail
21697	RICHARD MASON, MCGUIRE WOODS LLP, (TRANSFEROR: DR GARY KANTOR TTEE OF KANTOR NEPH), MSCHMAHL@MCGUIREWOODS.COM	E-mail
21697	RICHARD MASON, MCGUIRE WOODS LLP, (TRANSFEROR: DR GARY KANTOR TTEE OF KANTOR NEPH), PSMOOTS@MCGUIREWOODS.COM	E-mail
21697	RICHARD MASON, MCGUIRE WOODS LLP, (TRANSFEROR: DR GARY KANTOR TTEE OF KANTOR NEPH), RJMASON@MCGUIREWOODS.COM	E-mail
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21698	ROBERT E TAYLOR, USA CAPITAL FIRST TRUST DEED FUND, (TRANSFEROR: EQUITY SECURITY HOLDER COMMITTEE), 1535 FLYNN RD, CAMARILLO, CA, 93012	US Mail (1st Class)
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21698	ROBERT HARDY, (TRANSFEROR: EQUITY SEC HLDERS COMMITTEE), 6510 ANSONIA CT, LAS VEGAS, NV, 89118-1874	US Mail (1st Class)
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21697	RUSSELL JAMES ZUARDO, RJZRPH@COX.NET	E-mail
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Exhibit A - USA Commercial Mortgage Co

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21697	SCOTT D FLEMING, HALE LANE PEEK ETAL, (TRANSFEROR: BANK OF AMERICA NA), SFLEMING@HALELANE.COM	E-mail
21697	SCOTT K CANEPA, CANEPA RIEDY & RUBINO, GMUSCARI@DEFECTLAWYERS.COM	E-mail
21697	SCOTT K CANEPA, CANEPA RIEDY & RUBINO, SCANEPA@DEFECTLAWYERS.COM	E-mail
21697	SCOTT K CANEPA, CANEPA RIEDY & RUBINO, SCOTTCANEPA@YAHOO.COM	E-mail
21697	SEAN NAJARIAN, THE NAJARIAN LAW FIRM, SEAN@NLF.LA	E-mail
21697	STAN WOLKEN, BAYAREASTAN@YAHOO.COM	E-mail
21698	STATE OF NEVADA, (TRANSFEROR: SECRETARY OF STATE), 202 N CARSON ST, CARSON CITY, NV, 89701	US Mail (1st Class)
21697	STEPHANIE L COOPER, THE COOPER CHRISTENSEN LAW FIRM LLP, (TRANSFEROR: MARGARITA JUNG, SECURED CREDITOR), STEPHANIE@CCFIRM.COM	E-mail
21697	STEPHEN R HARRIS, BELDING HARRIS & PETRONI LTD, (TRANSFEROR: FRANK SNOPKO), STEVE@RENOLAW.BIZ	E-mail
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21697	STEVEN R ORR, RICHARDS WATSON & GERSHON, (TRANSFEROR: CITY OF TEMECULA CA), SORR@RWGLAW.COM	E-mail
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21697	T FELL/G GORDON/G GARMAN/T GRAY, GORDON & SILVER LTD, (TRANSFEROR: BUCKALEW TRUST/EXEC CONT COMMITTEE), MCZ@GORDONSILVER.COM	E-mail
21697	T FELL/G GORDON/G GARMAN/T GRAY, GORDON & SILVER LTD, (TRANSFEROR: BUCKALEW TRUST/EXEC CONT COMMITTEE), TBG@GORDONSILVER.COM	E-mail
21697	T FELL/G GORDON/G GARMAN/T GRAY, GORDON & SILVER LTD, (TRANSFEROR: BUCKALEW TRUST/EXEC CONT COMMITTEE), THF@GORDONSILVER.COM	E-mail
21698	TAX DIVISION WESTERN REGION, US DEPT OF JUSTICE, (TRANSFEROR: UNITED STATES DEPT OF JUSTICE), PO BOX 683, BEN FRANKLIN STATION, WASHINGTON, DC, 20044	US Mail (1st Class)
21697	TERRY HELMS, COMM OF EXEC CONTRACT HOLDERS, (TRANSFEROR: HELMS HOMES LLC), USABANKRUPTCY@COX.NET	E-mail
21697	TERRY HELMS, COMM OF EXEC CONTRACT HOLDERS, (TRANSFEROR: TERRY R HELMS LIVING TRST 11/94), USABANKRUPTCY@COX.NET	E-mail
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21697	THOMAS STILLEY, SUSSMAN SHANK LLP, (TRANSFEROR: DAVID FOSSATI), TOM@SUSSMANSHANK.COM	E-mail
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21697	WADE B GOCHNOUR/ARYN M FITZWATER, HANEY WOLOSON & MULLINS, (TRANSFEROR: LIBERTY BANK), AFITZWATER@HWMLVLAW.COM	E-mail
21697	WADE B GOCHNOUR/ARYN M FITZWATER, HANEY WOLOSON & MULLINS, (TRANSFEROR: LIBERTY BANK), WGOCHNOUR@HWMLVLAW.COM	E-mail

Exhibit A - USA Commercial Mortgage Co

Svc Lst	Name and Address of Served Party	Mode of Service
21698	WEN BALDWIN TTEE, OFFICIAL COMM OF EQUITY SEC HOLDERS, (TRANSFEROR: WEN BALDWIN SEP PROP TRST - 9/2/97), USA CAPITAL FIRST TRUST DEED FUND, 365 DOOLEY DR, HENDERSON, NV, 89015	US Mail (1st Class)
21697	WILLIAM D COPE, COPE & GUERRA, (TRANSFEROR: COPE & GUERRA), COPE_GUERRA@YAHOO.COM	E-mail
21697	WILLIAM E WINFIELD, NORDMAN CORMANY ETAL, (TRANSFEROR: ANDREW WELCHER, CREDITOR), WWINFIELD@NCHC.COM	E-mail
21697	WILLIAM J BULLARD, COMM OF EXEC CONTRACT HOLDERS, (TRANSFEROR: FERTITTA ENTERPRISES INC), BBULLARD@GORDONBIERSCH.COM	E-mail
21697	WILLIAM J BULLARD, FERTITTA ENTERPRISES INC, (TRANSFEROR: FERTITTA ENTERPRISES INC), BBULLARD@GORDONBIERSCH.COM	E-mail
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